



Revised 10/8/19

**Instructions for Donating Stock to YWCA Evanston/North Shore
For
General Operating Support**

**To make a gift of stock to the YWCA Evanston/ North Shore Capital Campaign:
Please have your broker contact Valerie Romano at Romano Brothers Wealth Management
(vromano@romanowealth.com) to inform her of your wish to transfer individual stock to the
YWCA General Operating account.**

The following information should be included:

**YWCA Evanston/North Shore
First Clearing Corp
DTC #0141
Directed to YWCA Evanston/North Shore – General Operating account
Account #8647-0656**

If you are transferring mutual fund stock, please have your broker contact Romano Brothers directly for specific instructions.

Additionally, to ensure that we can document and acknowledge your donation appropriately, please email the following information to Kathy Slaughter, Vice President of Development at kslaughter@ywca-ens.org :

- Name of stock
- Number of shares being donated
- Indicate whether your gift is restricted, or is intended for general operating support.

Please note that YWCA internally values stock gifts at the midpoint between the high and the low reported sales price on the date the stocks were posted as received by our investment services firm, Romano Bros. and Company Wealth Management.

Thank you for your support, and please let us know if you have any questions.

Regards,

Kathy H. Slaughter
Vice President of Development
847-864-8445 x127
224-420-3272 (direct)
kslaughter@ywca-ens.org