

Imagine. Invest. Innovate!

YWCA CAMPAIGN FOR THE FUTURE

Instructions for Donating Stock to YWCA Evanston/North Shore for the YWCA Capital Campaign

To make a gift of stock to the YWCA Evanston/ North Shore Capital Campaign:

Please have your broker contact Valerie Romano at Romano Brothers Wealth Management (vromano@romanowealth.com) to inform her of your wish to transfer individual stock to our **YWCA Capital Campaign Account**.

The following information must be communicated to Romano Bros:

YWCA Evanston/North Shore

First Clearing Corp

DTC #0141

Directed to YWCA Evanston/North Shore – Capital Campaign Account #56051673

If you are transferring mutual fund stock, please have your broker contact Romano Brothers for specific transfer instructions.

Additionally, to ensure that we document and acknowledge your donation appropriately, please send the following information to Kathy Slaughter, YWCA Vice President of Development at kslaughter@ywca-ens.org :

- Name of stock
- Number of shares being donated
- Be sure to indicate that your stock gift is for the Capital Campaign

Note that YWCA internally values stock gifts at the midpoint between the high and the low reported sales price on the date the stocks were posted as received by our investment services firm, Romano Bros. and Company Wealth Management.

Thank you for your support, and please let us know if you have any questions.

Kind regards,

Kathy H. Slaughter
Vice President of Development
847-864-8445 x127
224-420-3272 (direct)
kslaughter@ywca-ens.org

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