

Imagine. Invest. Innovate!

YWCA CAMPAIGN FOR THE FUTURE

Revised 8/23/21

**Instructions for Donating Stock
to
YWCA Evanston/North Shore
Capital Campaign**

Please provide your broker with the following information:

**YWCA Evanston/North Shore – CAPITAL CAMPAIGN
Account #6478-2402**

**DTC #0164
Clearing Code (if needed): 40**

If you are transferring mutual fund stock, it will take approx. 3-5 business days to credit after the transfer is initiated.

Our investment services manager is Fiducient Advisors. To contact them directly, please email Colleen Dumke at cdumke@fiducient.com or Sarah Hinman at shinman@fiducient.com

To ensure that your gift is properly recorded and acknowledged, please send the following information to Kathy Slaughter, Chief Development Officer at kslaughter@ywca-ens.org .

- Name of stock
- Number of shares being donated

Also, please note that YWCA internally values stock gifts at the midpoint between the high and the low reported sales price on the date the stocks were posted as received by Fiducient Advisors, our investment services manager.

Thank you for your support and please let us know if you have any questions.

Regards,

Kathy H. Slaughter, Chief Development Officer
kslaughter@ywca-ens.org